

Date: 25-11-2022

To  
Listing Department  
BSE Limited  
Floor 25, P J Towers  
Dalal Street, Mumbai-400001  
BSE ID: F MEC

Scrip Code: 539552

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) in respect of "Outcome of Board Meeting held on Friday, 25<sup>th</sup> day of November, 2022**

Dear Sir/Ma'am,

This is inform you that the 4<sup>th</sup> Meeting of Board of Directors of the Company for the Financial Year 2022-2023 was held on **Friday, 25<sup>th</sup> November, 2022** at 12.30 P.M. and concluded at 01:30 P.M. at Registered Office of the Company at **908, 9<sup>th</sup> Floor, Mercantile House, 15 K.G. Marg, New Delhi- 110001.**

The outcome of the 4<sup>th</sup> Meeting of the Board of Directors for the Financial Year 2022-2023 of **F MEC INTERNATIONAL FINANCIAL SERVICES LIMITED** are as under:

**1. Issue and allotment of up to 57,91,068 (Fifty Seven Lakh Ninety-One Thousand Sixty Eight) equity shares of the Company by way of Preferential Allotment**

The Board considered and discussed the proposal for the Issuance of up to 57,91,068 (Fifty Seven Lakh Ninety-One Thousand Sixty Eight) Equity shares of face value of Rs.10/- each ("Equity Shares"), of the Company to promoter and non-promoter, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and

other applicable laws, at a price of Rs.12/- per Equity Share, subject to the approval of regulatory/ statutory authorities as may be applicable and the shareholders of the Company at the Extra Ordinary General Meeting. The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as “**Annexure-1**” to this letter.

The relevant date, in terms of provision of SEBI ICDR Regulations for determining the floor price of the Preferential Issue, is **Thursday, 24th November 2022**.

## **2. Proposal for issue of Notice of Extra Ordinary General Meeting**

The board of directors has decided to convene an Extraordinary General Meeting (“EGM”) on **Saturday, 24<sup>th</sup> December 2022**, at 12:30 P.M at 908, 9th Floor Mercantile House, 15 K.G. Marg, New Delhi – 110001, in order to seek the approval of the shareholders of the Company for the matters specified above, and has approved the draft of the notice for same. The notice of the said EGM shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the Listing Regulations.

The remote e-voting period commences on Wednesday, 21<sup>st</sup> December 2022 (9:00 A.M) and ends on Friday, 23<sup>rd</sup> December 2022 (5:00 P.M)

## **3. Fixation of cut-off date**

**Saturday, 17 December 2022** fixed as the cut- off date for the purpose of remote E-voting for ascertaining the names of the shareholders, holding shares either in physical form or dematerialized form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the Extra Ordinary General Meeting of the Company.

**4. Appointment of Scrutinizer**

The Board has appointed Mr. Ashok Kumar Verma, Practicing Company Secretary, New Delhi as the scrutinizer to scrutinize the entire voting process including remote e-Voting in a fair and transparent manner for the Extra Ordinary General Meeting of the Company.

**5. Appointment of Registered Valuer**

Appointment of Mr. Manish Manwani, a Registered Valuer (Reg. No. BBI/RV/03/2021/14113) as the valuer for the purpose of fair and transparent valuation of the share of the company.

**6. To Open a Separate Bank Account**

To open a separate bank account with ICICI Bank Limited in which the entire preferential allotment money will be deposited.

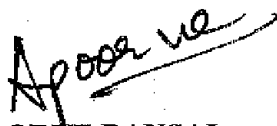
Kindly treat this as a disclosure under **Regulation 30** of the Listing Regulations, read with Schedule III of the said Regulations.

The same may please be taken on record and suitably disseminated to all concerned.

You are requested to record and acknowledge the same.

Thanking You,

For **F MEC International Financial Services Limited**



**APOORVE BANSAL**  
(Managing Director)  
DIN: 08052540

**Encl:**

*1.) Details regarding the Preferential Issue*

**ANNEXURE-1**

**Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

<b>S.no.</b>	<b>Particulars</b>	<b>Details</b>																																												
1.	Type of securities proposed to be issued	Equity Shares																																												
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.																																												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	Issue of up to <b>57,91,068</b> equity shares of <b>Rs. 10/-</b> each on Preferential basis to the Promoter/Promoter group and non-promoters (Investors) at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any.																																												
4.	Additional details to the stock exchange(s):																																													
i.	Name of the Investor and the maximum number of shares to be offered	<table border="0"> <thead> <tr> <th align="center">Name of the Investor</th> <th align="right">Proposed number of shares to be allotted</th> </tr> </thead> <tbody> <tr> <td colspan="2"><b>PROMOTER</b></td> </tr> <tr> <td>Megha Bansal</td> <td align="right">2,08,333</td> </tr> <tr> <td>Apoorve Bansal</td> <td align="right">2,08,333</td> </tr> <tr> <td>Lalita Bansal</td> <td align="right">2,08,333</td> </tr> <tr> <td>Pankaj Kumar</td> <td align="right">4,16,083</td> </tr> <tr> <td>Pankaj Bansal (on behalf of Pankaj Bansal HUF)</td> <td align="right">2,08,333</td> </tr> <tr> <td>Manoj Kumar Jain</td> <td align="right">1,66,666</td> </tr> <tr> <td>Niraj Jain</td> <td align="right">3,08,333</td> </tr> <tr> <td>Mahima Jain</td> <td align="right">2,75,000</td> </tr> <tr> <td>M K Jain (on behalf of M K Jain HUF)</td> <td align="right">2,50,000</td> </tr> <tr> <td colspan="2"><b>PUBLIC</b></td> </tr> <tr> <td>Veena Gupta</td> <td align="right">3,33,333</td> </tr> <tr> <td>Rajesh Kumar Madan</td> <td align="right">1,25,000</td> </tr> <tr> <td>Renu Madan</td> <td align="right">83,333</td> </tr> <tr> <td>Anil Kumar Tanwar</td> <td align="right">83,333</td> </tr> <tr> <td>Neelam Tanwar</td> <td align="right">1,25,000</td> </tr> <tr> <td>Parveen Kumar</td> <td align="right">41,666</td> </tr> <tr> <td>Deepak Kumar</td> <td align="right">41,666</td> </tr> <tr> <td>Naveen Kumar Garg</td> <td align="right">41,666</td> </tr> <tr> <td>Parvesh Singhla</td> <td align="right">41,666</td> </tr> <tr> <td>Deepak Gupta</td> <td align="right">41,666</td> </tr> </tbody> </table>	Name of the Investor	Proposed number of shares to be allotted	<b>PROMOTER</b>		Megha Bansal	2,08,333	Apoorve Bansal	2,08,333	Lalita Bansal	2,08,333	Pankaj Kumar	4,16,083	Pankaj Bansal (on behalf of Pankaj Bansal HUF)	2,08,333	Manoj Kumar Jain	1,66,666	Niraj Jain	3,08,333	Mahima Jain	2,75,000	M K Jain (on behalf of M K Jain HUF)	2,50,000	<b>PUBLIC</b>		Veena Gupta	3,33,333	Rajesh Kumar Madan	1,25,000	Renu Madan	83,333	Anil Kumar Tanwar	83,333	Neelam Tanwar	1,25,000	Parveen Kumar	41,666	Deepak Kumar	41,666	Naveen Kumar Garg	41,666	Parvesh Singhla	41,666	Deepak Gupta	41,666
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		DSP Corporates Services Private Limited	2,91,666
		Sushil Kumar Bothra	83,333
		Sundeep Bothra	83,333
		Garima Bothra	2,08,333
		Varuna Bothra	2,08,333
		Shreshtha Chopra	1,04,166
		Shreyansh Chopra	1,04,166
		Sunil Kumar Bhansali	2,08,333
		Mamta Bhansali	2,08,333
		Kanhaiya Dugar	1,66,666
		Nisha Dugar	1,66,666
		Kanhaiya Dugar (HUF)	1,66,666
		Nitasha Arora	1,66,666
		Munish Arora	1,66,666
		Gaurav Sharma	83,333
		Kavya Gupta	83,333
		Moksh Dugar	83,333
		<b>TOTAL</b>	<b>57,91,068</b>
ii.	In case of convertibles - intimation on conversion of securities or on lapse of the securities or on lapse of the tenure of the instrument;		NA
iii.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.		NA
5.	Post Allotment of securities – Outcome of the Subscription : Issue Price / Allotted Price (In Case of Convertibles), Number Of Proposed Investors	Outcome of the Subscription :	
		Particulars	Pre-Preferential allotment Shareholding
			Post-Preferential Allotment Shareholding
		No.	%
		No.	%
		Ms. Megha Bansal	75,100 2.42 2,83,433 3.19%
		Mr. Apoorve Bansal	77,800 2.51 2,86,133 3.22%
		Ms. Lalita Bansal	51,300 1.65 2,59,633 2.92%
		Mr. Pankaj Kumar	2,35,625 7.60 6,51,708 7.33%
		Mr. Pankaj Bansal (on behalf of Pankaj	59,000 1.90 2,67,333 3.01%

		Bansal HUF)				
		Mr. Manoj Kumar Jain	3,26,050	10.52	4,92,716	5.54%
		Mr. Niraj Jain	76,100	2.45	3,84,433	4.32%
		Ms. Mahima Jain	81,350	2.62	3,56,350	4.01%
		Mr. M K Jain (on behalf of M K Jain HUF)	50,000	1.61	3,00,000	3.37%
		<b>Public</b>				
		Veena Gupta	-	-	3,33,333	3.75%
		Rajesh Kumar Madan	-	-	1,25,000	1.41%
		Renu Madan	-	-	83,333	0.94%
		Anil Kumar Tanwar	-	-	83,333	0.94%
		Neelam Tanwar	-	-	1,25,000	1.41%
		Parveen Kumar	-	-	41,666	0.47%
		Deepak Kumar	-	-	41,666	0.47%
		Naveen Kumar Garg	-	-	41,666	0.47%
		Parvesh Singhla	-	-	41,666	0.47%
		Deepak Gupta	-	-	41,666	0.47%
		DSP Corporates Services Private Limited	-	-	4,16,666	3.28%
		Sushil Kumar Bothra	-	-	83,333	0.94%
		Sundeep Bothra	-	-	83,333	0.94%
		Garima Bothra	-	-	2,08,333	2.34%
		Varuna Bothra	-	-	2,08,333	2.34%
		Shreshtha Chopra	-	-	1,04,166	1.17%
		Shreyansh	-	-	1,04,166	1.17%

		Chopra Sunil Kumar	2,900	-	2,11,233	2.38%
		Bhansali Mamta Bhansali	-	-	2,08,333	2.34%
		Kanhaiya Dugar	-	-	1,66,666	1.87%
		Nisha Dugar Kanhaiya Dugar (HUF)	-	-	1,66,666	1.87%
		Nitasha Arora	-	-	1,66,666	1.87%
		Munish Arora	-	-	1,66,666	1.87%
		Gaurav Sharma	-	-	83,333	0.94%
		Kavya Gupta	-	-	83,333	0.94%
		Moksh Dugar	-	-	83,333	0.94%
		Other Public Shareholders	2,065,475	66.61%	2,065,475	23.23%
		<b>TOTAL</b>	<b>31,00,700</b>	<b>100.00%</b>	<b>88,91,768</b>	<b>100.00%</b>
6.	Issue Price	INR 12/- (Twelve Only) per equity share as per the provisions of Regulation 164(1) and Regulation 164(4) of the SEBI ICDR Regulations.				
7.	Number of investors	Thirty Six Investors				